Summary of Consolidated Financial Results
for the Third Quarter of the Fiscal Year Ending September 30, 2026 [Japanese-GAAP]

August 6, 2026

Name of listed company: **CRI Middleware Co., Ltd.**
Listing exchange: Tokyo Stock Exchange
Securities code: 3698 URL: https://www.cri-mw.co.jp/en/
Representative: Masao Oshimi, President and Representative Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Amounts are rounded down to the nearest million yen)

1. Consolidated results for the third quarter of the fiscal year ending September 2026 (October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentage figures indicate the rate of change from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Q3 of FY 2026	2,724	4.3	394	(15.6)	425	(10.7)	293	(△10.4)
Q3 of FY 2025	2,611	16.7	467	147.2	476	129.7	327	95.5-

(Note) Comprehensive income: Q3 of FY 2026: 320 million yen (-3.6%)
Q3 of FY 2025: 332 million yen (97.5%)

	Earnings per share	Diluted earnings per share
	yen	yen
Q3 of FY 2026	56.16	-
Q3 of FY 2025	62.70	-

(Note) Diluted earnings per share is not stated because there are no dilutive potential shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
Q3 of FY 2026	4,814	4,214	86.7
FY 2025	5,839	4,098	69.3

(Reference) Equity: Q3 of FY 2026: 4,176 million yen
FY 2025: 4,047 million yen

2. Dividends

	Annual dividends				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	yen	yen	yen	yen	yen
FY 2025	-	0.00	-	25.00	25.00
FY 2026	-	13.00	-		
FY 2026 (forecast)				14.00	27.00

(Note) Revisions to the most recently announced dividends forecasts: None

3. Consolidated earnings forecasts for the fiscal year ending September 2026 (October 1, 2025 to September 30, 2026)

(Percentage figures indicate the rate of change from the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	3,910	13.4	600	8.2	616	8.7	462	9.8	88.40

(Note) Revisions to the most recently announced earnings forecasts: None

(1) Explanation of Operating Results

During the first nine months of the consolidated fiscal year under review, the Japanese economy has been gradually recovering. Although the economy showed signs of mild weakness in some areas due to the Middle Eastern situation, corporate profits have remained at a high level overall against the backdrop of a robust increase in global demand for AI products, and business confidence has also maintained a favorable level.

With regard to the business environment surrounding the Group, the development of Software Defined Vehicles (SDV) is attracting attention in the mobility industry, and the timing and environment for utilization of the Company's technologies and knowledge accumulated through the development of middleware in the game industry in the mobility industry is finally coming. In addition, at “EXPO 2025 Osaka, Kansai World Japan” alongside the excitement at the physical venue, a virtual expo was held concurrently, allowing large numbers of people to interact in an online space. The use of online communication is steadily advancing in the form of a hybrid model that combines the physical and virtual worlds.

Under these circumstances, the Group focused on expanding its operating base and creating Group synergies by developing R&D systems for businesses and markets with growth potential, such as mobility and online communications, as well as creating new products and promoting overseas expansion.

Consolidated financial results for the first nine months of the fiscal year under review were as follows: net sales 2,724,648 thousand yen (up 4.3% year on year); operating profit 394,986 thousand yen (down 15.6% year on year); ordinary profit 425,789 thousand yen (down 10.7% year on year); and profit attributable to owners of parent 293,544 thousand yen (down 10.4% year on year).

The following are the operating results by segment.

① Gaming Business

Domestic license sales of the Company's middleware CRIWARE and other products increased due to the acquisition of multiple bulk license contracts in Japan amid a shift in game development from smartphones to home video game consoles. Overseas sales slightly increased as higher sales in Greater China compensated for lower sales in Europe and the United States. In audio production, which is operated by TWOFIVE Co., Ltd., sales increased due to the steady acquisition of large-scale voice recording services mainly from Chinese companies. Moreover, the Company continues to invest in R&D of “CRI TeleXus” in this segment. Profits decreased due to upfront investments to strengthen overseas expansion.

Net sales in this segment were 1,433,153 thousand yen (up 4.0% year on year) and segment income was 154,312 thousand yen (down 10.0% year on year).

② Enterprise Business

Sales in the mobility business increased due to the increased adoption of CRI Glassco, an in-vehicle graphic display solution, in the motorcycle market. Sales in the embedded systems segment decreased due to the absence of one-time licensing sales for karaoke equipment, which were recorded in the same period of the previous fiscal year. Sales in the cloud solutions segment decreased due to delays in new product development and lower-than-expected contract acquisitions. Profits decreased due to the absence of one-time demand for karaoke in the embedded systems field and prolonged R&D in the cloud solutions field, despite the effect of increased sales in the mobility field. Net sales in this segment were 1,291,494 thousand yen (up 4.7% year on year) and segment income was 240,673 thousand yen (down 18.8% year on year).

(2) Explanation of Information on Future Forecasts Including Consolidated Earnings Forecasts, Etc.

There is no change to the consolidated earnings forecasts for the fiscal year ending September 2026 announced on November 6, 2025.